

Part 2B of Form ADV Brochure Supplement May 20, 2021

Item 1: Cover Page

This brochure supplement provides information about Lyndon Zielke that supplements Leading Edge Financial Planning, LLC (LEFP) brochure (Form ADV, Part 2A) You should have received a copy of LEFP's brochure. Please contact LEFP at 316-768-7526 if you did not receive LEFP's brochure or if you have any questions about the contents of this supplement.

Additional information about Lyndon Zielke is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>. (Please note: Certain states do not require investment advisor representatives to register with the state security authorities. For these states, information may not be available on this website.)

Lyndon J. Zielke 515 South Main Street Suite 103 Wichita, KS 67202 316-768-7526



## Item 2: Educational Background and Business Experience

#### Education:

School	Year	Degree
Wichita State University	1983	B. S. Electrical Engineering

#### **Business Background**

Company	Position	Start Date	End Date
Leading Edge Financial	Financial Adviser	05/2019	Present
Planning, LLC			
Leading Edge Growth, LLC	Consultant, Coach	05/2019	Present
Leading Edge Financial	Owner/Financial Coach	11/2018	Present
Coaching (formerly Wichita			
Financial Coaching)			
Viavi Solutions	Product Line Manager	04/2018	04/2019
Aeroflex Solutions	Product Marketing Manager	01/2012	04/2018

Prior to becoming a Financial Adviser, Lyndon J. Zielke spent 35 years working as a Hardware and Software Engineer, a Senior Systems Engineer, a Product Marketing Manager, and then a Product Line Manager. During this time, he further developed and utilized his skills in analytics, problem-solving, and mathematics. The customer needs of the company products were his focus during the time he served as a Product Marketing and Product Line Manager.

Designations:

#### CFP <sup>®</sup> Professional

The CERTIFIED FINANCIAL PLANNER<sup>™</sup> designation is conferred by the Certified Financial Planner Board of Standards, Inc. Candidates must have a bachelor's degree (or higher) from an accredited college or university, 6,000 hours of full-time personal financial planning experience (or 4,000 hours of qualified financial planning apprenticeship experience), and complete a course of study in financial planning topics. All candidates must successfully complete the CFP Certification Examination. CFPs are subject to the CFP Board's ethical standards.



## Item 3: Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that may affect your decision to do business with Lyndon J. Zielke. Mr. Zielke does not currently have any disclosures that are applicable to this requirement.

## Item 4: Other Business Activities

Lyndon J. Zielke also acts as a Financial Coach as part of Leading Edge Growth, LLC, doing business as Leading Edge Financial Coaching. He spends 5 to 10 hours a week during normal business hours performing financial coaching activities, which includes teaching clients to live on a spending plan, paying off debt, and creating a savings plan.

## Item 5: Additional Compensation

Lyndon J. Zielke may receive additional compensation in connection with his attendance at conferences, seminars, sales or training programs, and other trips (such as reimbursement for travel, lodging, and meal expenses) and/or in the form of entertainment, merchandise and other benefits for providing advisory services.

## Item 6: Supervision

Lyndon L. Zielke is supervised by Leading Edge Financial Planning, LLC who reviews all suitability notes as provided by each Investment Advisor Representative in regard to appropriately allocating client accounts according to the client's perceived risk tolerance and investment goals. The individual responsible for supervising the investment advisory activity of Lyndon J. Zielke is:

Michael S. Proctor

President/Financial Advisor

316-768-7526

# Item 7: Requirements for State Registered Advisors

Lyndon L. Zielke has no disclosures of events or proceedings.